blackbaud^{*} Blackbaud Financial Aid Management Online Parent Application

Welcome to Blackbaud Financial Aid Management! If this is your first time filing an application, please select "Create Account:"

Welcome!	
vveicome:	
Please sign into your account below to complete your financial aid application or create an a	account if you are a new user.
Simply follow the on-screen prompts and if you have any questions during the process, pleas	se feel free to contact us at 📞 1 (800) 360-8027 or ⊠ financialaidsupport@blackbaud.school.
Y New User	Already have an Account
-	— ,
- If you're a first time Discloburd Einancial Aid Management applicant, plage greate ap	
If you're a first time Blackbaud Financial Aid Management applicant, please create an account.	username/email
	username/email

First, we will create an account that you will use to file applications not only for the current year, but also for years to come with Blackbaud Financial Aid Management:

Plackhaud Einancial Aid Managamant [™]				
Blackbaud Financial Aid Management"				•
	Create a	an Ac	count	
first name				
email (this will be your username)				
Password (minimum of 6 characters	with at least one uppe	er and l	ower case letter, number, and symbol)	
confirm password				
When creating an account, we will Blackbaud Financial Aid Management	verify your email addre with your username (e	ess by s email a	sending an email. Click the link from your email to login to ddress) and password.	
	Save and check email	to con	nplete registration	

Next, as the green button indicates, you must check your email for a verification link sent from <u>customerservice@smarttuitionmessages.com</u>. Please be sure to check your spam and junk mail folders, in case your email account identifies this email as such. Upon receiving the email, simply click the verification link within, and you're ready to complete your financial aid application! After logging into your new Blackbaud Financial Aid account, please be sure to watch the video tutorial, to help you complete the application, or even chat with one of our Customer Support Professionals, right on the application webpage! Once you are ready to begin, click "Continue Application." You will then be prompted to enter the Parent/Guardian information for your *entire* household:

	Your Application ID is: 230121								
	My Applications					My Documer	ts		
	Application for 2023 STATUS: Open	2024	<	Continue Application	0	You have not	yet submitted any docum	ents.	
	Here are some helpful hints	for your financial aid ar	oplication:						
	Here are some helpful hints ◎ Take your time and answe В You will be able to save yo Pa Your application will not documents are submitted. ③ Be sure to complete your The deadline is provided on	er each question accural our application and com be reviewed until the ap application before your	tely. le back to it at an oplication is comp r school's deadlir	plete and all required			Downlo	ng for more help? ad list of documents h a video tutorial	
You	ur Application								
	ur Application Household Information A. Parent/Guardian Information -	Income & Exp	penses	Assets & E	ebts	Spe	cial Circumstances Wate	Submi h a video tutorial for this :	
	Household Information	Income & Ex	penses		ebts Last Name	Spe			
	Household Information A. Parent/Guardian Information Tell us about your family. First Name Date of Birth		Cell Phone			Spe	Watc Home Phone		
	Household Information A. Parent/Guardian Information - Tell us about your family. First Name	Income & Exp				Spe	Watc		
	Household Information A. Parent/Guardian Information Tell us about your family. First Name Date of Birth mm/dd/yyyy		Cell Phone			Spe	Watc Home Phone	h a video tutorial for this	
	Household Information A. Parent/Guardian Information Tell us about your family. First Name Date of Birth mm/dd/yyyy Home Street Address		Cell Phone			Spe	Wate Home Phone (###)###-#### State	h a video tutorial for this	

After adding each Parent/Guardian's information, click "Save & Continue to Dependent Information:"

Household Information	Income & Expenses	Assets	& Debts	Special Circumstance	s !	Submit
B. Dependent Information					Watch a video tutorial fo	or this section 🖵
O Enter all dependents in the househ	old.					
First Name			Last Name			
Daughter			Test			
Date of Birth			Gender			
01/01/2000			Male			
School Status			Upcoming grade			
Applying for aid		٣	к	•		
To Daughter Test, Test Parent is:						
Mother		٣				
Annual Tuition Contributions						
Household			Other			
\$ O			\$ O			
B.1 Dependent 1 Information						Remove
First Name			Last Name			
Son			Test			
Date of Birth			Gender			
01/01/2000			Female			
School Status			Upcoming grade			
		٣	1	.		
Applying for aid						
Applying for aid To Son Test, Test Parent is:						
		¥				
To Son Test, Test Parent is:		۲				
To Son Test, Test Parent is: Mother		¥	Other			
To Son Test, Test Parent is: Mother Annual Tuition Contributions		Y	Other \$ 0			
To Son Test, Test Parent is: Mother Annual Tuition Contributions Household		•				

Please be sure to indicate the children who are applying for financial aid with "Applying for Aid" as their **School Status**. Here, you'll also see 2 fields under **Annual Tuition Contributions**. The "Household" field indicates how much your family can afford towards the specific dependent's tuition expense. Similarly, the "Other" field refers to any source from outside of your household that contributes towards the tuition expense. For example, if the student's grandparents (or other relative) gifted money towards tuition, or if the dependent received a scholarship or grant from another source, that would be indicated here. After adding each of your household's dependents, click "Save & Continue to Students on Application." This brings us to the "Select a School" page. Please be advised that you can apply to as many Blackbaud Financial Aid Schools as needed with just one application!

Y Students → Application Watch a video tutorial for this section Student 1 - Test. Daugetter Samart Aid Demo School School Name School Name School Name School Name School Name School Code School Chy State Sadec School Code School Code School Chy Sadec School Code School Code School Chy Sadec School Code School Code School Chy		Income & Expenses	Assets & Debts	Special Circumstances	S	ubmit
10427 Smart Ald Demo School Student 2 - Test, Son C. Select A School School Code School Code School Code School Code School Code <	Y Students on Application			Watch	a video tutorial fo	r this section 🖵
Student 2 - Test, Son C. Select A School School Code City Select One School City Select	Student 1 - Test, Daughter					
School Code School Code School Code School Code School Code School Code School Code School Code School Code Select One Select T Select	10427 Smart Aid Den	io School				
School Code School Name 10427 State City State School Code Select One School Code School Name School Code School City State Grades Radius Select Index School Code School City State Grades Radius Select Index School Code School City State Grades Radius Select Select student(s) Select student(s)	Student 2 - Test, Son					
10427 State Radius School Code School City Salect Q X School Code School Name School City State Grades Radius Select 10427 Smart Aid Demo School Omaha NE PK.K.1.2.3.4.5.6.7.8,9.10.11.12 O Image: Colspan="3">Image: Colspan="3">Image: Colspan="3">Colspan="3">Select tudent(s)	C. Select A School					Next.>
City State Radius Select One Select Q School Code School Name School City State Grades Radius Select 10427 Smart Aid Demo School Omaha NE PKK,1,2,3,4,5,6,7,8,9,10,11,12 0 Image: Comparison of the second of the s	School Code	Scho	ool Name			
Select One Select Cone Select Q X School Code School Name School City State Grades Radius Select 10427 Smart Aid Demo School Omaha NE PKK1,2,3,4,5,6,7,8,9,10,11,12 0 Image: Comparison of the comparison o	10427					
School Code School Name School City State Grades Radius Select 10427 Smart Aid Demo School Omaha NE PK.K.1.2.3.4.5.6.7.8.9.10.11.12 0 Image: Comparison of the school of the	City					
10427 Smart Aid Demo School Omaha NE PK.K.1.2.3.4.5.6.7.8.9.10.11.12 0 Image: Comparison of the school of the schoo		S	elect One 🔻	Select T	9	*
Select student(s)	School Code School Nan	ie	School City Sta	te Grades	Radius	Select
	10427 Smart Aid I	lemo School	Omaha Ni	E PK,K,1,2,3,4,5,6,7,8,9,10,11,12	0	
			Test, Son			

There are several fields where you can search for the school(s) you are applying for. Type in the 5digit school code listed on the Parent Instructions you've received, the name of the school, or the school's city, then click the green magnifying glass button to search. Your school will then appear within the grid on the page. Once you've selected your school, as seen above, select which of your dependents is attending the school, and click the green "Next" button. When applying for financial aid for additional dependents, please remove the school code from the School Code search bar, then enter the school code for the next school you would like to apply for, and click the green magnifying glass to locate the new school. Just as before, when the school appears, select the school and the dependent that will be applying for financial aid using the corresponding checkboxes. Once you have selected a school for your each of your dependents indicated to be "Applying for Financial Aid," please click the green "Next" button, as seen in the screenshot below:

Your Applicatio	n						
Househo	old Information	Income & Expenses	Assets & Deb	s	Special Circumstances	2	Submit
Y Student	s on Application				Watch	a video tutorial fo	or this section
Student 1 - Te	st, Daughter						
10427	Smart Aid Demo Scho	ol					8
Student 2 - Te	st, Son						
99999	Our Faithful Test Sch	pol					8
C. Select A S	chool						Next >
School Code		Scho	ol Name				
99999							
City		State			Radius		
		Se	elect One	۲	Select T	٩	*
School Co	de School Name	Sc	thool City	State	Grades	Radius	Select
99999	Our Faithful Test S	chool N	ew york	NY	KHalf,KFull, 1, 2, 4, 5, 6, 7, 8, 9, 10, 11, 12	0	2
	tudent(s) t, Daughter		Z	Test, Son			
			Back Save & Continue t	select A S	chool 🛛		

Next, you will be prompted to enter the Grade of your dependent(s) that are applying for aid. Please make sure to enter your student's grade for the upcoming 2023-2024 school year (not their current grade) and select the Parish you belong to or the Non-Parishioner code. Leaving these fields blank will delay the processing of your application:

Household Information	Income & Expenses	Assets & Debts		pecial Circumstances			Submit
C. Select A School					Watch a	video t	utorial for this section 🖵
Student	School Name	Grade		Code		Tuitio	n
Test, Daughter	Smart Aid Demo School	5	٣	Select	۲	\$	32,950
Test, Son	Our Faithful Test School	1	٣	Select	۲	\$	10,000

Then you will be asked to enter your Employment Income if you are employed, and your Business Income if you are self-employed:

Household Information	Income & Expenses	Assets & Debts	Special Circun	istances	Submit
D. Employment Income				Watch a vid	leo tutorial for this section \Box
O In this section you will tell us abo	out your employment income. Please have	your most recent paystubs available.			
Parent/Guardian	Employer Name	Current	Est. Ann	ual Income	Remove
Select One	*	Pick One	▼ \$		8
E. Business Income					
E. Business Income In this section you will tell us abo Parent/Guardian	ut your business income (if applicable). Business Name	Active	Est. Ann	ual Income	
O In this section you will tell us abo		Active Pick One	Est. Ann	ual Income	
In this section you will tell us abo Parent/Guardian	Business Name			ual Income Percentage On	wned
• In this section you will tell us abo Parent/Guardian	Business Name	Pick One	¥ \$		wned

After adding your employment and/or Business Information, please confirm that all answers are correct, then click "Save & Continue to Monthly Income:"

F. Monthly Income				Watch a v	ideo tutorial for this section 🖵
Do you currently receive month	ly income?			Yes	•
(Examples: Food Stamps, Social	Security Child Support etc.)				
Please enter monthly amounts:					
Welfare/TANF		Child Support	Alimony	Retirement/IF	RA.
\$	\$	\$	\$	\$	
Social Security benefits for:					
Parent/Guardian	Dependent		Housing Allowance	Miscellaneous	5
\$	\$		\$	\$	
G. Other Annual Income	nal annual income?			Yes	Y
Do you currently receive addition				Yes	•
Do you currently receive additio				Yes	•
Do you currently receive addition	rker's Compensation, etc.)	nsation	Unemployment	Yes	
Do you currently receive addition (Examples: Unemployment, Wo Please enter annual amounts:		nsation	Unemployment \$		
Do you currently receive additio (Examples: Unemployment, Wo Please enter annual amounts: Interest & Dividends	rker's Compensation, etc.) Worker's Comper \$	nsation		Miscellaneous	
Do you currently receive additi (Examples: Unemployment, Wo Please enter annual amounts: Interest & Dividends \$ Select all that apply for Miscella	rker's Compensation, etc.) Worker's Comper \$	nsation	\$	Miscellaneous	
Do you currently receive additic (Examples: Unemployment, Wo Please enter annual amounts: Interest & Dividends \$ Select all that apply for Miscella Capital Gains	rker's Compensation, etc.) Worker's Compen \$ ineous income:	nsation	\$ Winnings	Miscellaneous	

After entering all the Monthly and Other Annual Income that is applicable to your household, click the "Save & Continue to Housing Expenses" button. Here, you will be prompted to enter your Housing Information, whether you Own a home, or Rent a home:

Household Information	Income & Expenses	Assets & Debts	Special Circumstances	Submit
H. Housing Expense			Wa	tch a video tutorial for this section 🖵
Do you rent or own your primary resident	e?		Ow	n 🔻
Monthly Mortgage			\$	
Current Market Value			\$	
Total Owed on Property			\$	
Please enter annual amounts				
Electricity Expense	\$		Previous Year Property Tax	\$
Gas, Oil, Coal Expense	\$		Previous Year Home Insurance	\$
Water/Sewage Expense	\$		Type of Dwelling	×
	●Back	I confirm all details are co	react	

The next page will ask for information regarding other expenses that might be applicable to your household:

Household Information	Income & Expenses	Assets & Debts	Special Circumstances	Submit	
I. Medical Expense			Watch a v	video tutorial for this section 🖵	
Do you have current or past medical exp	penses?		Select	*	
J. Child Support/Alimony					
Do you currently pay child support to of	thers?		Select	T	
Do you currently pay alimony support to	o others?		Select		
K. Child Care				Ţ	
Do you currently have child care cost?			Select		
L. Elderly Care					
Do you currently have elderly care cost	2		Select	×	
	Ø	ack I confirm all details are con Save & Continue to Donatio			
				CHAT 1	NOW USING

After completing these items, please click "Save & Continue to Donations" to find the Donations section:

Household Information	Income & Expenses	Assei	s & Debts	Special Circumstances		Submit
M. Donations					Watch a video tutor	al for this section 🖵
O In this section you will tell us about	ut your donations (if applicable).					
Do you donate to any charities or org	ganizations?				Yes	•
Name of Charity/Organization						Remove
Total Annual Donation			Enter dollar amount			
Add						
			m all details are correct			

If your household makes any contributions to charities or organizations, please list the amounts and the name of the organization, and **add** each separately. Once this is completed, click "Save & Continue to Real Estate:"

Household Information	Income & Expenses	Assets & Debts	Special Circumstances	Subn	it
	399 L				
N. Real Estate			Watc	h a video tutorial for thi	section 🖵
Do you own any additional property	other then your primary residence?			No	•
O. Retirement Plans					
Do you currently have a retirement	fund set up?			No	•
P. Current Assets					
Please enter totals for any that app	ly to your household				
Checking Account	\$	Cash		\$	
Savings Account	\$	Stocks, CDs, Bon	ds, etc.	\$	

Here, you will be asked for information such as, additional property other than your primary residence, retirement plans, as well as current assets. Once these fields have been accurately completed, please click "Save & Continue to Vehicles." The next page of the application asks questions regarding your family's vehicles, recreational vehicles, as well as current debts, as seen below:

Household Information	Income & Expenses	Assets & Debts	- 11c	rcumstances	Submit
Household Information	Income & Expenses	Assets & Dedts	Special Cl	rcumstances	Submit
Q. Vehicles				Watc	h a video tutorial for this section \Box
Which option describes your family's ve	hicle expense(s)?			Select	•
R. Recreational Vehicles/Boats					
Do you own any recreational vehicles/b	oats?			Select	
S. Debts	vouchousehold				
S. Debts Please enter totals for any that apply to Credit Card	your household Bank Loan	s	Oth	er Debts	
Please enter totals for any that apply to	Bank Loan	s iter dollar amount	Oth \$		unt
Please enter totals for any that apply to Credit Card	Bank Loan				unt
Please enter totals for any that apply to Credit Card \$ Enter dollar amount	Bank Loan	ter dollar amount			unt
Please enter totals for any that apply to Credit Card \$ Enter dollar amount Student/Education Loans for:	Bank Loan \$ En Dependen	ter dollar amount			unt
Please enter totals for any that apply to Credit Card \$ Enter dollar amount Student/Education Loans for: Parent(s)/Guardian(s)	Bank Loan \$ En Dependen	tter dollar amount t(s)			unt
Please enter totals for any that apply to Credit Card \$ Enter dollar amount Student/Education Loans for: Parent(s)/Guardian(s)	Bank Loan \$ En Dependen	tter dollar amount tts) tter dollar amount	\$		unt

After completing the applicable fields, be sure to click "Save & Continue to Custom Questions." If your school has decided to add any questions to the financial aid application, they will be found here. The custom question required by the Diocese of Grand Rapids will also be found here:

Household Information	Income & Expenses	Assets & Debts	Special Circumstances	Submit	
T. Custom Questions					
School Name: Smart Aid Demo School			School Code: 1	.0427	
 What is the public school you are as What high school did the parent(s)/ 		e from?			
	⊜ Back	I confirm all details are con Save & Continue to Special Circum		CHAT NO	W USING IM.

If your school does choose to implement these, please answer each of the following questions, then click the "Save & Continue to Special Circumstances" button once finished. Next, you will come to a Special Circumstances page where you can include any hardships your family may have recently gone through, or why you are applying for financial aid. Please note that you can select as many of these circumstances that apply to your family, as well as including a custom message, up to 3000 characters, by selecting "Other:"

Your Application							
Household Information	Income & Expenses	Assets & Debts	Special Circumstances	Submit			
U. Special Circumstances			Watch a	video tutorial for this section 🖵			
Your household experienced a	COVID-19 related matter (income loss, h	ousehold illness and/or death).					
Your household is expecting an	other child this year.						
You are in the process of a divo	orce or separation.						
Your spouse will not cooperate in completing this form.							
There has been a recent death	There has been a recent death in the household.						
A household member has been	recently diagnosed as severely ill.						
A household member has a pro	blem (addiction, mental illness, etc) that i	s causing financial stress.					
You are a non-custodial parent	who is required by your school to comple	ete this financial aid form, in addition	to the custodial parent.				
Vour household does not pay re	ent or mortgage.						
Your household does not file a	Your household does not file a federal tax document (1040).						
A household member is recent	A household member is recently unemployed.						
Other							
				CHAT NOW USING IM.			

After completing the Special Circumstances page, click "Save & Continue to Submit." We're almost done! The next page is where you will find Family School Codes (Parishioner and Non-Parishioner), your school's application fee as well as the Terms and Conditions. <u>A family code must be selected in order for you to be considered for financial aid</u>:

V. Si	ubmit			Watch a vi	deo tutorial for this section \Box
F	Family School Codes				
	Smart Aid Demo School			Family School Code	•
	Application Fee				
	\$0.00 Total Application Cost				
т	Terms & Conditions				
	required documents to Smart T information or documents as it	Tuition, including all completed tax form pertains to this application. I agree to a	is and other financial documents. I agr Ilow Smart Tuition to provide the sch	that apply to my household. I agree to submit al ree that Smart Tuition may contact me to reques ool with an analysis based on required applicatic unents or misrepresent information submitted o	t additional on and additional on this application in
		by the school from receiving financial aid	d. If I have selected to make my applic	ation processing fee via debit card or credit card	I authorize Smart
	any way, I may be disqualified b	y the school from receiving financial aid	 If I have selected to make my applic. 	ation processing fee via debit card or credit card	I authorize Smart

After clicking "Save & Continue to Payment," you are brought to the last page to the application! This page will show you your transaction number, as well as the total amount for the transaction. Please enter your credit card information and submit your payment. That's it! You've successfully applied for financial aid for the 2023-2024 school year! You may now upload your supporting documents for review. Please be aware that no applications will be reviewed without supporting documentation. If you have any questions, please feel free to contact our Parent Support Center at 1-800-360-8027, or email us at financialaidsupport@blackbaud.school .

After completing your application, please see the next page for instructions of how to upload your supporting documentation.

blackbaud

Parent Instructions: Direct Upload of Documents

Uploading documents to your financial aid application is as easy as 1, 2, 3!

- 1. First, login to your <u>https://studentfinancialaid.blackbaud.school</u> account and click the "Documentation" Tab.
- 2. Next, select the type of document and the document file from your computer:

Documentation		Watch a video tutorial for this section
	w have provided in your application, the below documentation will not begin until all documents are received.	on is required for neview of your application.
Required Documents		Submit Documents
Federal Tax Return 1040	Document cannot be provided	Accepted document types: PDF, PNG, JPEG, TIFF. File must be under 25MB
		Please upload each document type individually to help us track the documents you've submitted. This will help us identify when your application is ready for neview.
		Upload documents directly to your application:
		Select Document Type
		Text can uplead integer or pet the order 25-megatytes (MII)

3. Then, make sure you've selected the correct file, and click upload. Please be advised that in order for your application to be processed in a timely manner, each document should be uploaded separately and labeled by type.

Documentation		Watch a video tutorial for this sectio
	is have provided in your application, the below documentation in will not begin until all documents are received.	is required for review of your application.
Required Documents		Submit Documents
Federal Tax Return 1040	Document cannot be provided	Accepted document types: PDF, PNG, JPEG, TIFF, File stuat be under 25MB
		Please upload each document type individually to help us track the documents you've submitted. This will help us identify when you'r application is ready for review.
		Upload documents directly to your application:
		Federal Tax Return
		20190926144824119.pdf Q.Univer

That's it! As easy as 1, 2, 3!